

LABOR MARKET REVIEW



August 2020 Labor Market Review

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Economic Growth Region 5

Statistical Data Report for August 2020, Released October 2020

State Employment and Unemployment

Unemployment rates were lower in August in 41 states, higher in 2 states, and stable in 7 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. All 50 states and the District had jobless rate increases from a year earlier. The national unemployment rate fell by 1.8 percentage points over the month to 8.4 percent but was 4.7 points higher than in August 2019. Nonfarm payroll employment increased in 40 states and was essentially unchanged in 10 states and the District of Columbia in August 2020. Over the year, nonfarm payroll employment decreased in 49 states and the District and was essentially unchanged in 1 state.



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties

August 2020 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Aug-20	Jul-20	Aug-19
U.S.	160,966,000	147,224,000	13,742,000	8.5%	10.5%	3.8%
IN	3,364,666	3,147,142	217,524	6.5%	8.0%	3.4%
EGR 5	1,067,168	997,426	69,742	6.5%	7.8%	3.1%
Indpls-Carmel MSA	1,091,896	1,020,802	71,094	6.5%	7.8%	3.1%
Boone Co.	36,357	34,880	1,477	4.1%	4.9%	2.6%
Hamilton Co.	184,905	176,673	8,232	4.5%	5.4%	2.6%
Hancock Co.	40,675	38,555	2,120	5.2%	6.3%	2.9%
Hendricks Co.	90,710	86,274	4,436	4.9%	5.9%	2.8%
Johnson Co.	83,905	79,532	4,373	5.2%	6.4%	2.8%
Madison Co.	60,254	56,117	4,137	6.9%	8.2%	3.6%
Marion Co.	510,195	468,464	41,731	8.2%	9.8%	3.4%
Morgan Co.	36,620	34,783	1,837	5.0%	6.0%	3.1%
Shelby Co.	23,547	22,148	1,399	5.9%	7.4%	3.0%
Anderson	24,336	22,104	2,232	9.2%	10.9%	4.0%
Carmel	51,510	49,174	2,336	4.5%	5.4%	2.7%
Fishers	52,709	50,460	2,249	4.3%	5.1%	2.5%
Greenfield	11,381	10,740	641	5.6%	6.8%	3.1%
Greenwood	31,529	29,653	1,876	6.0%	7.4%	2.8%
Indianapolis	467,540	428,969	38,571	8.2%	9.9%	3.4%
Lawrence	27,566	25,706	1,860	6.7%	8.2%	3.2%
Lebanon	8,864	8,433	431	4.9%	5.8%	2.8%
Noblesville	35,995	34,214	1,781	4.9%	6.1%	2.5%
Plainfield	17,138	16,173	965	5.6%	6.8%	3.1%
Shelbyville	9,636	8,897	739	7.7%	9.5%	3.4%
Westfield	23,248	22,282	966	4.2%	5.1%	2.8%
Zionsville	14,363	13,831	532	3.7%	4.5%	2.6%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:09/20

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Unemployment Rates by State (seasonally adjusted): August 2020

U.S. - 8.4%

Illinois - 11%

Indiana - 6.4%

Kentucky - 7.6%

Michigan - 8.7%

Ohio - 8.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): August 2020

#4 - Marion (8.2%)

#11 - Madison (6.9%)

#35 - Shelby (5.9%)

#58 - Hancock (5.2%)

#59 - Johnson (5.2%)

#62 - Morgan (5%)

#66 - Hendricks (4.9%)

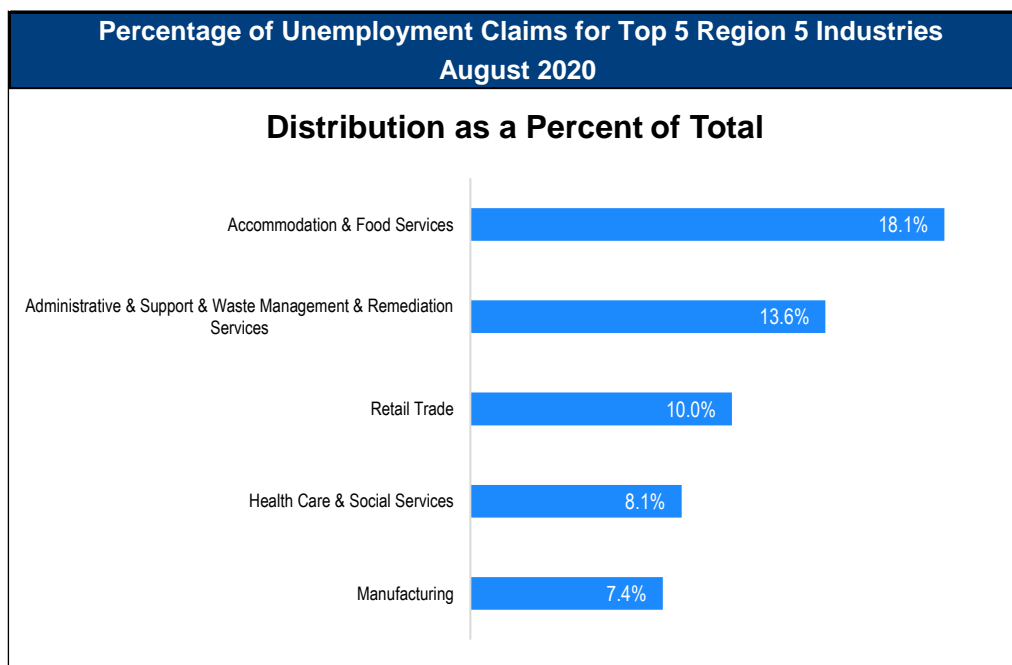
#86 - Hamilton (4.5%)

#87 - Boone (4.1%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to August 2020 from				
CPI Item	Aug-19	Jul-20	Aug-19	Jul-20
	U.S. City		Midwest Region*	
All Items	1.3%	0.3%	1.1%	0.4%
Food & Beverages	4%	0.1%	2.9%	-0.3%
Housing	2.1%	0.2%	2%	0.3%
Apparel	-5.9%	1.8%	-7.7%	1.2%
Transportation	-4.1%	0.8%	-3.4%	1.2%
Medical Care	4.5%	0.1%	4.3%	0.5%
Recreation	1.3%	0.6%	0.7%	0.5%
Education & Communication	2.3%	0.4%	2.7%	0.4%
Other Goods & Services	2.2%	-0.2%	1.7%	-0.7%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 5 for August 2020				
Company	City	County	# of workers affected	Notice Date

For the month of August, Region 5 had 7 WARN notices, affecting a total of 764 people. Please visit <https://www.in.gov/dwd/2567.htm> for details.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: August 2020

Region 5

Initial Claims

08/01/20 - 4,515
08/08/20 - 3,450
08/15/20 - 4,174
08/22/20 - 3,413
08/29/20 - 3,288

Continued Claims

08/01/20 - 50,720
08/08/20 - 47,689
08/15/20 - 46,031
08/22/20 - 43,950
08/29/20 - 42,185

Total Claims

08/01/20 - 55,235
08/08/20 - 51,139
08/15/20 - 50,205
08/22/20 - 47,363
08/29/20 - 45,473

State of Indiana

Initial Claims

08/01/20 - 12,551
08/08/20 - 10,624
08/15/20 - 11,569
08/22/20 - 10,597
08/29/20 - 10,779

Continued Claims

08/01/20 - 199,336
08/08/20 - 183,083
08/15/20 - 170,341
08/22/20 - 164,569
08/29/20 - 158,742

Total Claims

08/01/20 - 211,887
08/08/20 - 193,707
08/15/20 - 181,910
08/22/20 - 175,166
08/29/20 - 169,521

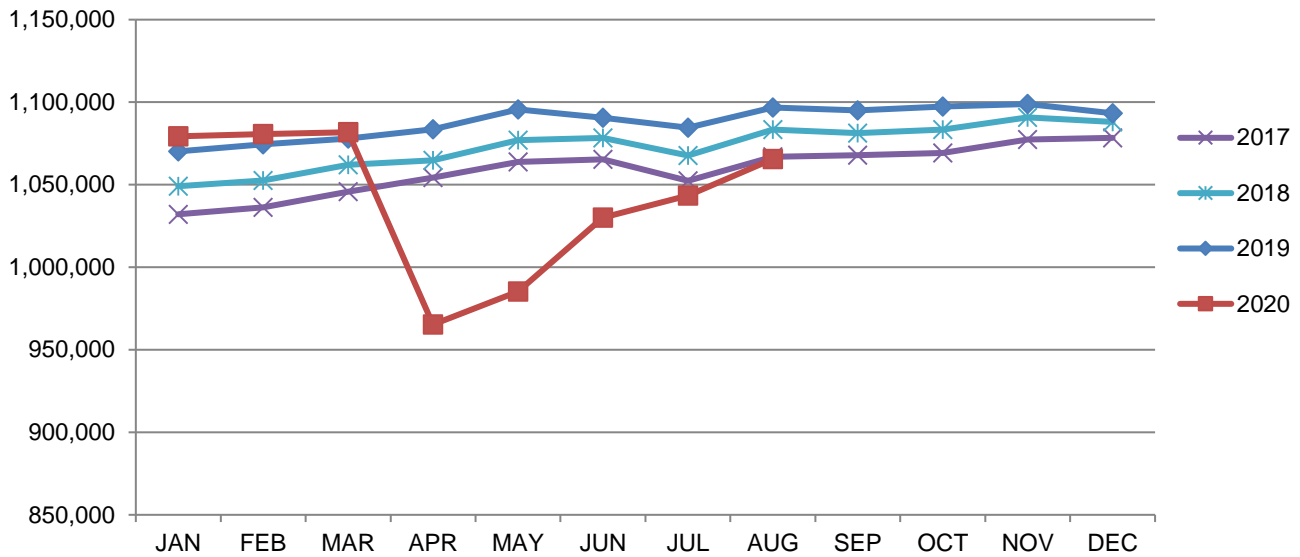
(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |

Source: Indiana Department of Workforce Development, Research and Development

Indianapolis-Carmel-Anderson MSA							
Wage and Salaried Employment	August 2020			# Change	% Change	# Change	% Change
Industry	Aug-20	Jul-20	Aug-19	Jul-20 to Aug-20		Aug-19 to Aug-20	
Total Nonfarm	1,065,600	1,043,500	1,096,700	22,100	2.1%	-31,100	-2.8%
Total Private	932,200	923,300	962,200	8,900	1.0%	-30,000	-3.1%
Goods Producing	147,600	145,900	151,400	1,700	1.2%	-3,800	-2.5%
Service-Providing	918,000	897,600	945,300	20,400	2.3%	-27,300	-2.9%
Private Service Providing	784,600	777,400	810,800	7,200	0.9%	-26,200	-3.2%
Mining and Logging	600	600	700	0	0.0%	-100	-14.3%
Mining, Logging and Construction	61,200	60,600	56,500	600	1.0%	4,700	8.3%
Construction	60,600	60,000	55,800	600	1.0%	4,800	8.6%
Specialty Trade Contractors	36,200	35,800	35,200	400	1.1%	1,000	2.8%
Manufacturing	86,400	85,300	94,900	1,100	1.3%	-8,500	-9.0%
Durable Goods	46,200	45,700	53,200	500	1.1%	-7,000	-13.2%
Transportation Equipment Manufacturing	14,200	13,900	16,200	300	2.2%	-2,000	-12.4%
Motor Vehicle Parts Manufacturing	9,800	9,700	10,800	100	1.0%	-1,000	-9.3%
Non-Durable Goods	40,200	39,600	41,700	600	1.5%	-1,500	-3.6%
Chemical Manufacturing	15,300	15,200	17,000	100	0.7%	-1,700	-10.0%
Trade, Transportation, and Utilities	222,800	220,800	227,700	2,000	0.9%	-4,900	-2.2%
Wholesale Trade	46,000	46,400	51,800	-400	-0.9%	-5,800	-11.2%
Merchant Wholesalers, Durable Goods	28,500	28,800	32,500	-300	-1.0%	-4,000	-12.3%
Retail Trade	103,400	101,700	100,900	1,700	1.7%	2,500	2.5%
General Merchandise Stores	22,800	21,600	22,400	1,200	5.6%	400	1.8%
Department Stores	3,300	3,200	4,900	100	3.1%	-1,600	-32.7%
Other General Merchandise Stores	19,500	18,400	17,500	1,100	6.0%	2,000	11.4%
Transportation, Warehousing, and Utilities	73,400	72,700	75,000	700	1.0%	-1,600	-2.1%
Transportation and Warehousing	70,300	69,500	71,700	800	1.2%	-1,400	-2.0%
Information	13,000	13,100	13,500	-100	-0.8%	-500	-3.7%
Telecommunications	3,500	3,500	3,600	0	0.0%	-100	-2.8%
Financial Activities	71,200	70,900	71,300	300	0.4%	-100	-0.1%
Finance and Insurance	54,000	53,700	53,500	300	0.6%	500	0.9%
Insurance Carriers and Related Activities	32,500	32,500	32,400	0	0.0%	100	0.3%
Insurance Carriers	19,700	19,700	19,700	0	0.0%	0	0.0%
Professional and Business Services	171,600	169,400	174,600	2,200	1.3%	-3,000	-1.7%
Professional, Scientific, and Technical Services	65,200	65,900	67,500	-700	-1.1%	-2,300	-3.4%
Management of Companies and Enterprises	12,900	12,900	13,100	0	0.0%	-200	-1.5%
Administrative and Support and Waste Management and Remediation Services	93,500	90,600	94,000	2,900	3.2%	-500	-0.5%
Administrative and Support Services	89,700	87,200	89,600	2,500	2.9%	100	0.1%
Employment Services	43,500	41,100	47,000	2,400	5.8%	-3,500	-7.5%
Education and Health Services	155,000	151,500	163,000	3,500	2.3%	-8,000	-4.9%
Educational Services	16,500	15,900	17,600	600	3.8%	-1,100	-6.3%
Health Care and Social Assistance	138,500	135,600	145,400	2,900	2.1%	-6,900	-4.8%
Ambulatory Health Care Services	57,800	57,000	59,100	800	1.4%	-1,300	-2.2%
Hospitals	45,700	45,500	44,300	200	0.4%	1,400	3.2%
Leisure and Hospitality	107,300	107,100	113,600	200	0.2%	-6,300	-5.6%
Accommodation and Food Services	94,300	94,000	96,000	300	0.3%	-1,700	-1.8%
Food Services and Drinking Places	89,200	89,200	86,800	0	0.0%	2,400	2.8%
Restaurants and Other Eating Places	73,400	72,000	77,900	1,400	1.9%	-4,500	-5.8%
Full-service restaurants	34,900	33,200	38,800	1,700	5.1%	-3,900	-10.1%
Limited-Service Restaurants and Other Eating Places	38,500	38,800	39,100	-300	-0.8%	-600	-1.5%
Other Services	43,700	44,600	47,100	-900	-2.0%	-3,400	-7.2%
Total Government	133,400	120,200	134,500	13,200	11.0%	-1,100	-0.8%
Federal Government	19,300	17,800	17,700	1,500	8.4%	1,600	9.0%
State Government	31,400	30,600	32,000	800	2.6%	-600	-1.9%
Local Government	82,700	71,800	84,800	10,900	15.2%	-2,100	-2.5%
Local Government Educational Services	41,000	30,300	42,700	10,700	35.3%	-1,700	-4.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Indianapolis-Carmel-Anderson MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs

Top 20 job listings by number of openings in Region 5 in the past month

Rank	Occupations
1	Laborers and Freight, Stock, and Material Movers, Hand
2	Customer Service Representatives
3	Registered Nurses
4	Personal Care Aides
5	Production Workers, All Other
6	Healthcare Practitioners and Technical Workers, All Other
7	Retail Salespersons
8	Computer Network Support Specialists
9	Heavy and Tractor-Trailer Truck Drivers
10	Software Developers, Applications
11	Licensed Practical and Licensed Vocational Nurses
12	Managers, All Other
13	Manufacturing Production Technicians
14	Accountants
15	Stock Clerks, Sales Floor
16	Engineers, All Other
17	Security Guards
18	Maintenance and Repair Workers, General
19	Landscaping and Groundskeeping Workers
20	Pesticide Handlers, Sprayers, and Applicators, Vegetation

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool

Top 20 occupations desired by applicants on their resumes in the past 12 months

Occupations	# of applicants
Customer Service Representatives	6,982
Production Workers, All Other	5,575
Assemblers and Fabricators, All Other	4,674
Stock Clerks and Order Fillers	4,407
Cashiers	4,152
Helpers--Production Workers	3,639
Laborers and Freight, Stock, and Material Movers, Hand	3,606
Office Clerks, General	2,646
Managers, All Other	2,535
Executive Secretaries and Executive Administrative Assistants	2,142
Packers and Packagers, Hand	2,087
Office and Administrative Support Workers, All Other	2,039
Nursing Assistants	1,959
Retail Salespersons	1,864
Receptionists and Information Clerks	1,807
Industrial Truck and Tractor Operators	1,711
Combined Food Preparation and Serving Workers, Including Fast Food	1,590
Sales Representatives, Services, All Other	1,551
Administrative Services Managers	1,504
Waiters and Waitresses	1,385

Source: Indiana Workforce Development, Indiana Career Connect

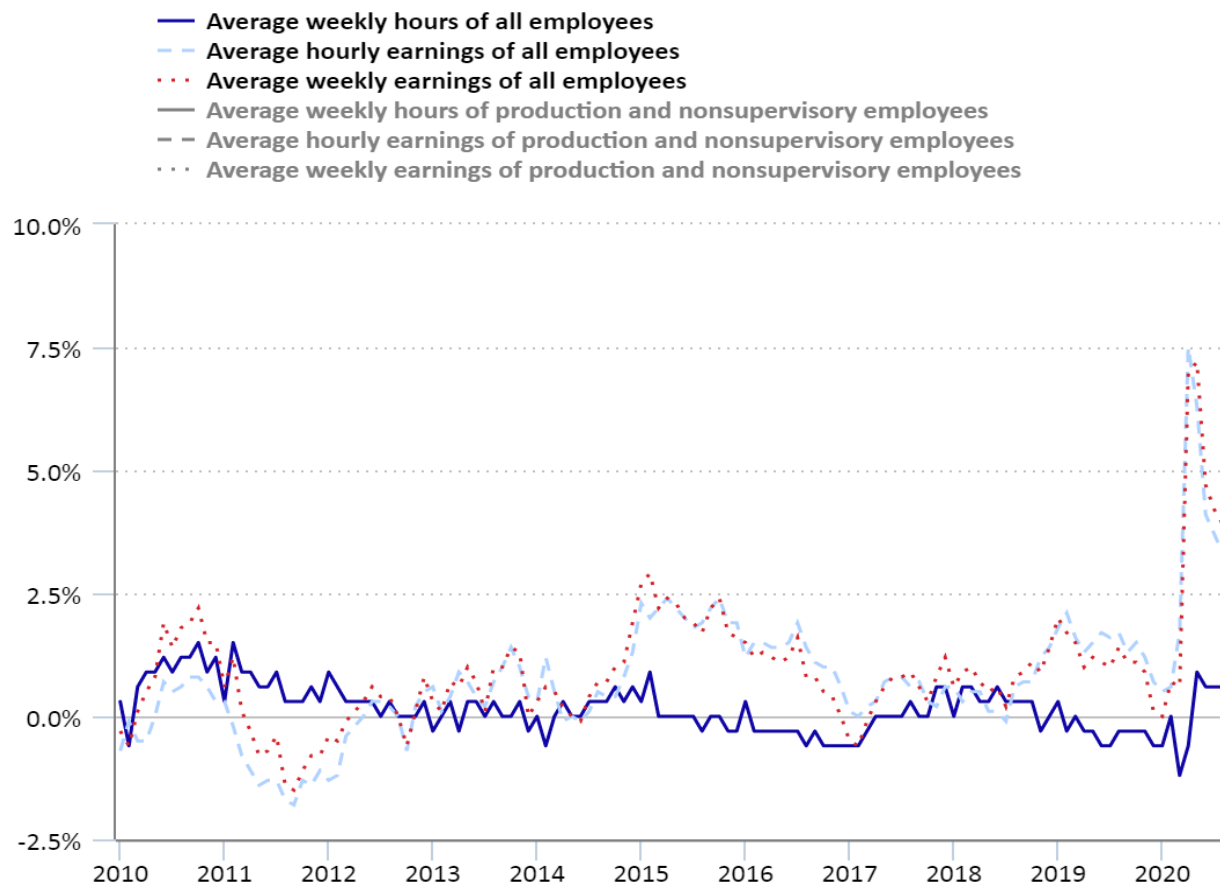
TED: The Economics Daily

U.S. Bureau of Labor Statistics

Real weekly earnings up 3.9 percent for year ended August 2020

Real average hourly earnings increased 3.3 percent from August 2019 to August 2020. The change in real average hourly earnings combined with an increase of 0.6 percent in the average workweek resulted in a 3.9-percent increase in real average weekly earnings over this period. The increases in real average hourly and weekly earnings largely reflect the substantial job loss over the year among lower-paid workers as a result of the COVID-19 pandemic and efforts to contain it.

12-month percent change in real average weekly hours, hourly and weekly earnings, private sector employees, seasonally adjusted



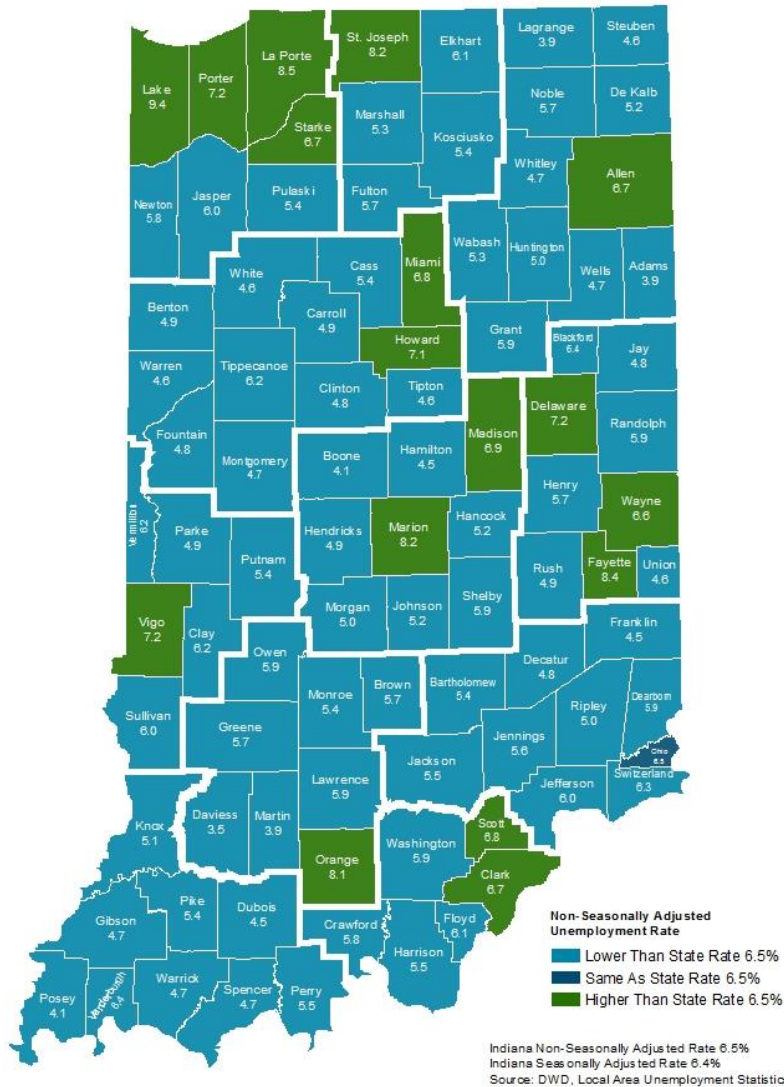
Click legend items to change data display. Hover over chart to view data.
Source: U.S. Bureau of Labor Statistics.



From August 2019 to August 2020, real average hourly earnings increased 3.5 percent for production and nonsupervisory employees. The change in real average hourly earnings combined with a 1.2-percent increase in the average workweek resulted in a 4.7-percent increase in real average weekly earnings over this period.

These data are from the Current Employment Statistics survey and are seasonally adjusted. Earnings for the most recent 2 months are preliminary. For more information, see "Real Earnings — August 2020." The Consumer Price Index is used to adjust earnings for inflation.

County Unemployment Rates August 2020



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Questions?

Please contact the DWD
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